



# Design and Technology

**GCSE 2012**

**D&T: Product Design**

Guide to Controlled Assessment

J305

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# Contents

<b>1</b>	<b>Introduction</b>	<b>3</b>
1.1	What Is Controlled Assessment?	3
1.2	What does 'control' actually mean?	<b>Error! Bookmark not defined.</b>
1.3	What is the purpose of this Guide?	<b>Error! Bookmark not defined.</b>
<b>2</b>	<b>Summary of the Controlled Assessment units</b>	<b>5</b>
	Unit A551: <i>Developing and Applying Design Skills</i>	5
	Unit A553: <i>Making, Testing and Marketing Products</i>	5
<b>3</b>	<b>Teacher guidance on how to plan Controlled Assessment</b>	<b>6</b>
3.1	Controlled Assessment delivery flow chart	6
3.2	Guidance on the release of Controlled Assessment tasks to candidates	7
3.3	Guidance on research/data collection	<b>Error! Bookmark not defined.</b>
3.4	Guidance on the production of the outcome	<b>Error! Bookmark not defined.</b>
<b>4</b>	<b>Controlled Assessment candidate guidelines</b>	<b>Error! Bookmark not defined.</b>
4.1	Task setting	<b>Error! Bookmark not defined.</b>
4.2	Task taking	<b>Error! Bookmark not defined.</b>
<b>5</b>	<b>Teacher guidance on task marking</b>	<b>Error! Bookmark not defined.</b>
5.1	Generic guidance on how to mark Controlled Assessment tasks	<b>Error! Bookmark not defined.</b>
5.2	Unpacking assessment objectives in Controlled Assessment tasks	11
5.3	Interpretation of the Controlled Assessment marking criteria	<b>Error! Bookmark not defined.</b>
5.4	Authentication of Controlled Assessment outcomes	12
5.5	Internal Standardisation of Controlled Assessment	12
5.6	Moderation of Controlled Assessment	13
5.7	Minimum requirements for Controlled Assessment	<b>Error! Bookmark not defined.</b>
5.8	Submission date for Controlled Assessment	<b>Error! Bookmark not defined.</b>
<b>6</b>	<b>FAQs</b>	<b>14</b>
	Unit A551 Developing and Applying Design Skills	17
	Unit A553 Making, testing and marketing products	18
<b>7</b>	<b>Guidance on downloading Controlled Assessment task from Interchange</b>	<b>20</b>
	Before you start	20
	Step 1 – Log into Interchange	21
	Step 2 – Navigate to Controlled Assessment materials area	22
	Step 3 – Search for materials	23
	Step 4 – Open materials	24
	Step 5 – Troubleshooting	25
<b>8</b>	<b>Guidance for the production of electronic Controlled Assessment</b>	<b>28</b>

# 1 Introduction

## General statement on linear delivery

In response to reforms announced by the Government and in response to Ofqual mandated changes to GCSEs, unitised assessment of this qualification is being replaced by linear assessment.

This means that candidates commencing a two year course from September 2012 will take all of their GCSE units at the end of the course in June 2014.

## What is Controlled Assessment?

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High, medium or limited control levels are set for each of the Controlled Assessment processes: task setting, task taking and task marking. For each stage, the level of control will ensure reliability and authenticity, and make assessments more manageable for teachers and candidates.

Weighting of Controlled Assessments is defined in the subject criteria and, depending on the subject, will be 25% or 60% of the total assessment.

## What does 'control' actually mean?

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QCA has produced a *Glossary of terms for Controlled Assessment regulations*. The levels of controls are defined as follows:

- Formal supervision (High level of control) – the candidate must be in direct sight of the supervisor at all times. Use of resources and interaction with other candidates is tightly prescribed.
- Informal supervision (Medium level of control) – questions/tasks are outlined, the use of resources is not tightly prescribed and assessable outcomes may be informed by group work. Supervision is confined to (i) ensuring that the contributions of individual candidates are recorded accurately, and (ii) ensuring that plagiarism does not take place. The supervisor may provide limited guidance to candidates.
- Limited supervision (Limited level of control) – requirements are clearly specified, but some work may be completed without direct supervision and will not contribute directly to assessable outcomes.

## What is the purpose of this Guide?

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This Guide provides detailed information for teachers about how to manage Controlled Assessment: some of the information applies to all GCSE subjects and some information provides subject specific guidance. It is important to make the point that this Guide plays a secondary role to the Specification itself. The Specification is the document on which assessment is based and specifies what content and skills need to be covered in delivering the course. At all times, therefore, this teacher support should be read in conjunction with the Specification. If clarification on a particular point is sought then that clarification should be found in the Specification itself.

Teaching of this qualification will vary greatly from school to school and from teacher to teacher. With that in mind, this Guide is offered as guidance but may be subject to modifications by the individual teacher.

## 2 Summary of the Controlled Assessment units

### Unit A551: Developing and Applying Design Skills

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This unit requires the candidate, working within a context set by a client, the candidate or centre, to produce a design portfolio. The context can be linked to a candidate's own interests, current trends, a particular design era or designer, industrial practice or the community. Projects may involve an enterprise activity, where candidates identify an opportunity and design to meet a particular need.

### Unit A553: Making, Testing and Marketing Products

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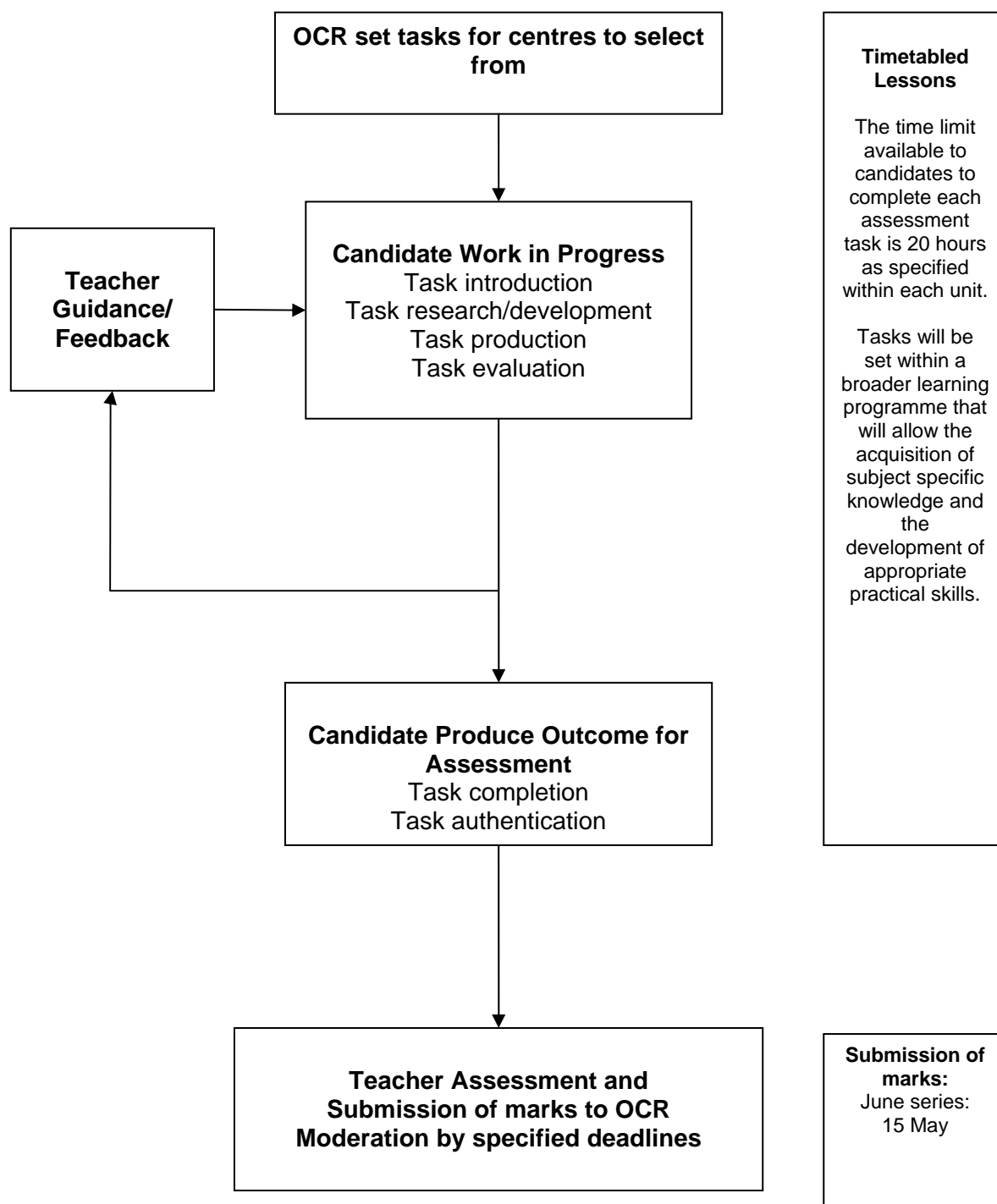
This unit requires the candidate either to develop further the work undertaken in either Unit A551 or Unit A552, or to develop an existing product or new product of the candidate's choosing.

Candidates produce:

- a 3D artefact in the form of a prototype product that can be evaluated
- a production log fully detailing the manufacture of the prototype product
- details of testing by a user / users against the specification
- suggested modifications / improvements to the prototype product
- consideration of quantity production
- a marketing presentation.

# 3 Teacher guidance on how to plan Controlled Assessment

## 3.1 Controlled Assessment delivery flow chart



# 4 Controlled assessment in GCSE Product Design

This section provides general guidance on controlled assessment: what controlled assessment tasks are, when and how they are available; how to plan and manage controlled assessment and what controls must be applied throughout the process. More support can be found on the OCR website [Guide to controlled assessment in Engineering](#)

## Teaching and Learning

Controlled assessment is designed to be an integral part of teaching and learning. Unit A551 and A553 have been designed to be internally assessed, applying the principles of Controlled assessment. Controls are set within the assessments so that validity and reliability are ensured and the assessors can confidently authenticate the candidates' work. These controls take a variety of forms in each of the stages of the assessment process: task setting, task taking and task marking. Within each of these three stages there are different levels of control. This section sets out the overall OCR approach, but the Scheme of Assessment sections of the units include more detail and any specific requirements.

When all necessary teaching and learning has taken place and teachers feel that candidates are ready for assessment, candidates can be given the controlled assessment task.

## 4.1 Controlled assessment tasks

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All controlled assessment tasks are set by OCR.

Centres can choose one from a number of product-based tasks offered by OCR. These tasks can be used with a minimum amount of adaptation or they can be adapted so that they allow the usage of local resources available to any centre. These tasks may also be set within overarching scenarios and briefs more relevant to centres' own environment and targeted at their particular cohorts of candidates.

Controlled assessment tasks may be adapted by centres in ways that will not put at risk the opportunity for candidates to meet the Assessment Criteria, including the chance to gain marks at the highest level. For some units this may allow for little to be adapted other than cosmetic details, eg the description and nature of the product on which a task is based. For other units the medium in which the candidates are working may be a matter of choice. Each Controlled assessment task will include a section that briefly specifies the type and degree of adaptation that is appropriate.

The same OCR Controlled assessment task must NOT be used as the practice material and then as the actual live assessment material. Centres should devise their own practice material using the OCR specimen Controlled assessment task as guidance.

Controlled assessment tasks are available on Interchange from 1 June for the following examination series

Assessment tasks are reviewed every two years and amended where necessary. Guidance on how to access controlled assessment tasks from Interchange is available on the [OCR website](#):

Centres must ensure that candidates undertake a task applicable to the correct year of the examination by checking carefully the examination dates of the tasks on Interchange.

## 4.2 Planning and managing controlled assessment

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Controlled assessment tasks are available at an early stage to allow planning time. It is anticipated that candidates will spend about 20 hours of assessment for each unit A621 and A623. Candidates should be allowed sufficient time to complete all tasks.

Suggested steps and timings are included below, with guidance on regulatory controls at each step of the process. Teachers must ensure that the control requirements indicated below are met throughout the process.

### 4.2.1 Preparation and research time

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- **Preparation (informal supervision)**
- **Informal supervision ensures that the work of the individual candidates is recorded accurately and that plagiarism does not take place. Assessable outcomes may be informed by group work, but must be an individual response.**
- Introduction to the task (teacher led)

Teachers should apply appropriate time to explore choice of tasks, possible approaches and sources of evidence, time allocations, programmes of work and deadlines, methods of working, control requirements.

#### **Research (limited supervision)**

**Limited supervision means that candidates can undertake this part of the process without direct teacher supervision and outside the centre as required. Candidates are also able to work in collaboration during this stage. However, when producing their final piece of work, candidates must complete and/or evidence all work individually.**

- Research/collection of evidence

During the research phase candidates can be given support and guidance.

Teachers can

- explain the task
- advise on how the task could be approached



- advise on resources
- alert the candidate to key things that must be included in the final piece of work.

#### Teachers **must not**

- comment on or correct the work
- practise the task with the candidates
- provide templates, model answers or feedback on drafts

Research material can include fieldwork, internet- or paper-based research, questionnaires, audio and video files etc. Candidates must be guided on the use of information from other sources to ensure that confidentiality and intellectual property rights are maintained at all times. It is essential that any material directly used from a source is appropriately and rigorously referenced.

### 4.2.2 Producing the final piece of work

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#### **Producing final piece of work (formal supervision)**

**Formal supervision means under direct teacher supervision: teachers must be able to authenticate the work and there must be acknowledgement and referencing of any sources used. If writing up is carried out over several sessions, work must be collected in between sessions.**

- The final piece of work should be indexed and include headings that identify materials presented by the candidate. Footnotes, figures, tables, diagrams, charts and appendices should be included where appropriate.

When supervising tasks, teachers are expected to:

- exercise continuing supervision of work in order to monitor progress and to prevent plagiarism;
- exercise continuing supervision of practical work to ensure essential compliance with Health and Safety requirements;
- ensure that the work is completed in accordance with the specification requirements and can be assessed in accordance with the specified marking criteria and procedures.

Candidates must work independently to produce their own final piece of work.

### 4.2.3 Presentation of the final piece of work

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- Candidates must observe the following procedures when producing their final piece of work for the controlled assessment tasks.

- tables, graphs and spreadsheets may be produced using appropriate ICT. These should be inserted into the report at the appropriate place
- any copied material must be suitably acknowledged
- quotations must be clearly marked and a reference provided wherever possible
- work submitted for moderation or marking must be marked with the:
  - centre number;
  - centre name;
  - candidate number;
  - candidate name;
  - unit code and title;
  - assignment title.

Work submitted in digital format (CD or online) for moderation or marking must be in a suitable file structure as detailed in Appendix A at the end of this specification. Work submitted on paper must be secured by treasury tags.

## 4.3 Marking and moderating controlled assessment

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All controlled assessment units are marked by the centre assessor(s) using OCR marking criteria and guidance and are moderated by the OCR-appointed moderator. External moderation is either e-moderation where evidence in a digital format is supplied or postal moderation.

### 4.3.1 Applying the marking criteria

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The starting point for marking the tasks is the marking criteria (see section 4.3.4 *Marking criteria for controlled assessments* below). The criteria identify levels of performance for the skills, knowledge and understanding that the candidate is required to demonstrate. Before the start of the course, and for use at INSET training events, OCR will provide exemplification through real or simulated candidate work which will help to clarify the level of achievement the assessors should be looking for when awarding marks.

### 4.3.2 Use of 'best fit' approach to marking criteria

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The assessment task(s) for each unit should be marked by teachers according to the given marking criteria within the relevant unit using a 'best fit' approach. For each of the assessment objectives/criteria, teachers select the most appropriate band descriptors provided in the marking grid that describes the quality of the work being marked.

Marking should be positive, rewarding achievement rather than penalising failure or omissions. The award of marks **must be** directly related to the marking criteria.

Teachers use their professional judgement in selecting the band descriptor that best describes the work of the candidate.

To select the most appropriate mark within the band descriptor, teachers should use the following guidance:

- where the candidate's work *convincingly* meets the statement, the highest mark should be awarded;
- where the candidate's work *adequately* meets the statement, the most appropriate mark in the middle range should be awarded;
- where the candidate's work *just* meets the statement, the lowest mark should be awarded.

Teachers should use the full range of marks available to them and award *full* marks in any band for work which meets that descriptor. This is work which is 'the best one could expect from candidates working at that level'. Where there are only two marks within a band the choice will be between work which, in most respects, meets the statement and work which just meets the statement. For wider mark bands the marks on either side of the middle mark(s) for 'adequately met' should be used where the standard is lower or higher than 'adequate' but **not** the highest or lowest mark in the band.

The final mark for the candidate for the controlled assessment unit is out of a total of 90 and is found by totalling the marks for each of the marking objective/criteria strands.

There should be sufficient evidence that work has been attempted and some work produced. If a candidate submits **no** work for the internally assessed units, then the candidate should be indicated as being absent from that unit. If a candidate completes **any** work for an internally assessed unit, then the work should be assessed according to the marking criteria and the appropriate mark, including zero marks, awarded.

### 4.3.3 Annotation of candidates' work

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- 4.4 Each piece of internally assessed work should show how the marks have been awarded in relation to the marking criteria. The writing of comments on candidates' work provides a means of communication between teachers during the internal standardisation and with the moderator if the work forms part of the moderation sample

## 4.5 Assessment objectives in Controlled Assessment

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- IAO1 – Identification of a need or opportunity leading to a design brief – candidates will investigate the opportunity for the design and development of a product to meet a specific need for a specific user or group of users. Centres are invited to use the OCR Controlled Assessment themes in the specification.
- IAO2 – Research into the design brief resulting in a specification for the design of the product – candidates will identify and independently conduct a range of research that is directly relevant in assisting them to address the design need. Candidates will then conclude their learning and generate a detailed specification against relevant criteria that may be driven by the design influences, for their specific product.

- IAO3 – Generation of design proposals – candidates will generate a variety of design proposals in response to the design need and the specification. Candidates should explore innovative and creative ideas. The ideas will demonstrate design thinking and development against specific criteria, particular attention should be directed towards ergonomics, aesthetics, function and sustainability as well as the other relevant design influences. Candidates should make a clear choice of their final idea as a result of detailed evaluation against the criteria and ensure they use a wide range of communication techniques, which will include the modelling, graphical techniques and the use of quality images. Application of ICT should include the use of graphics or CAD programmes and should enable the candidate to develop their ideas as well as presenting them.

## 4.6 Authentication of Controlled Assessment outcomes

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Teachers/course tutors must be confident that the work they mark is the candidate's own. This does not mean that a candidate must be supervised throughout the completion of all work but the teacher/course tutor must exercise sufficient supervision, or introduce sufficient checks, to be in a position to judge the authenticity of the candidate's work.

Wherever possible, the teacher/course tutor should discuss work-in-progress with candidates. This will not only ensure that work is underway in a planned and timely manner but will also provide opportunities for assessors to check authenticity of the work and provide general feedback.

Candidates must not plagiarise. Plagiarism is the submission of another's work as one's own and/or failure to acknowledge the source correctly. Plagiarism is considered to be malpractice and could lead to the candidate being disqualified. Plagiarism sometimes occurs innocently when candidates are unaware of the need to reference or acknowledge their sources. It is therefore important that centres ensure that candidates understand that the work they submit must be their own and that they understand the meaning of plagiarism and what penalties may be applied. Candidates may refer to research, quotations or evidence but they must list their sources. The rewards from acknowledging sources, and the credit they will gain from doing so, should be emphasised to candidates as well as the potential risks of failing to acknowledge such material.

Centres should reinforce this message to ensure candidates understand what is expected of them.

**Please note:** Centres must confirm to OCR that the evidence produced by candidates is authentic. It is a requirement of the QCA Common Criteria for all Qualifications that proof of authentication is received. Failure to provide centre authentication could result in candidates being penalised.

## 4.7 Internal Standardisation of Controlled Assessment

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It is important that all internal assessors, working in Design and Technology, work to common standards. Centres must ensure that the internal standardisation of marks across assessors and teaching groups takes place using an appropriate procedure.

Centres should hold preliminary meetings of staff involved to compare standards through cross-marking a small sample of work. After most marking has been completed, a further meeting at which work is exchanged and discussed will enable final adjustments to be made.

## 4.8 Moderation of Controlled Assessment

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OCR moderators externally moderate the teachers' marking to ensure that the assessment criteria have been applied fairly and consistently to the national standard. On the basis of this moderation, scaled adjustments may be recommended.

Following marking and internal standardisation by the centre, candidate marks are submitted to OCR by 15 after which moderation takes place in accordance with OCR procedures. The purpose of moderation is to ensure that the standard of the award of marks for work is the same for each centre and that each teacher has applied the standards appropriately across the range of candidates within the centre.

Each candidate's work should have a cover sheet attached to it with a summary of the marks awarded for each task. If the work is to be submitted in digital format, this cover sheet should also be submitted electronically within each candidate's files.

When can controlled assessment tasks be undertaken by learners?

Controlled assessment tasks may still be undertaken at any point between release of the task by OCR and the examination series for which the task must be submitted. Each controlled assessment task will be valid for submission in a single examination series only. **Centres must ensure that candidates undertake a task that is valid for submission in the year in which the candidate intends to submit it.**

The series in which each task can be submitted will be clearly marked on the front cover of each task. Tasks will not be valid for submission in any examination series other than that indicated.

Tasks for the controlled assessment will be made available on OCR Interchange, ahead of the examination series for which the tasks are to be submitted. These will be removed upon expiry. Guidance on how to access controlled assessment tasks from OCR Interchange is available on the OCR website: [www.ocr.org.uk](http://www.ocr.org.uk).

Can a candidate carry forwards controlled assessment results if they are retaking the qualification?

Yes they can.

**What are the dates in which the controlled assessments can be taken?**

Controlled Assessment is a form of internal assessment and as such there isn't a specified date in which controlled assessment has to be taken.

It is up to the centre to decide when controlled assessment will be taken: guidance on this can be found in Section 4: Controlled Assessment of revised GCSE Specifications (first teaching in September 2012).

**When can teachers and candidates access the material?**

Controlled Assessment tasks is available on OCR Interchange ([ocr.org.uk/interchange](http://ocr.org.uk/interchange)) Tasks will be reviewed every two years. It is the responsibility of centres to make sure that candidates are submitting tasks from the approved list.

**Where can the Mark Schemes be accessed?**

Mark Schemes are included in the specifications and can also be accessed from the OCR website:

**Do we have to take the controlled assessment under teacher supervision?**

Yes, but only for task taking, i.e. the last part of controlled assessment when candidates are producing their final piece of work – note that this can be over more than one supervised session. More guidance on this can be found in Section 4: Controlled Assessment of all revised GCSE Specifications-

**Will candidates be able to re-enter units?**

Yes. Control assessment units can be carried forward with the moderator mark from one session to the next i.e. June 2014 to June 2015. There is a separate 'carry over' code to re-enter the unit.

**Are materials sent based on estimated entries or can we download from Interchange?**

Tasks will only be available as downloads from Interchange: they will not be sent to centres.

### **Do we mark them or do OCR?**

Controlled assessment tasks for ALL subjects are internally marked by centres and externally moderated by OCR.

### **Can I make anything I like?**

No, you have to respond to one of the given Customer Design Briefs provided by OCR.

### **Can I make what someone else has designed?**

No. You have to come up with the idea or solution yourself.

### **Can I do work at home for this unit?**

All the work you **submit for assessment** has to be under “Controlled Conditions”. This means your teacher should supervise you for all submit work for assessment. There is nothing to stop you practising at home and improving your skills so that when you do them with your teacher they are the best you can possibly achieve.

### **Can I take as long as I like making something?**

No, there is a time limit to your Controlled Assessment for this unit and it is suggested that you spend about twenty hours on each controlled assessment unit

### **Can I do work at home as part of my assessment?**

No homework is great but only to support your learning. It cannot be submitted as evidence for your assessment.

### **Can I work as part of a team and make something jointly with my friend.**

You must have your own folio containing your own evidence of designing, making and evaluation for the work you submit for assessment.

Your teacher may allow you to undertake group work or work in pairs during your course on work which is **not** submitted for assessment.

### **Will I be under assessment conditions every lesson ?**

Each task should be completed in approximately 20 hours, although this can be spread over a period of time.

Candidates should spend 6 hours on part A and 14 hours on part B for both A621 and A623.

### **Can I get help from my parents?**

Yes. You can always ask your parents to explain and show you things **but** the work you submit for assessment must be all your own.

### **Can my assessment be done using ICT?**

Yes. There are several ways you can do this and your teacher will explain them all to you.

### **Can I share work with other people?**

Sharing when you are learning is really important and a brilliant thing to do. You can explain things to others and also learn from them **but** you cannot share anything when you are doing your controlled assessment. Your designing, evidence of your making and your evaluation in it has to be your very own work.

### **What if someone copies my work?**

You need to be very careful about letting anyone copy your work. It can be difficult to decide who's work is the original work and both of you could be penalised.

### **Will I have chance to practise things before I do my designing and making?**

Yes. The "Controlled Assessment" is only a small part of your Product Design course. You will be given lots of new information, shown new skills and be able to practise them before you start your folio.

### **I'm doing the sort course GCSE Product Design Liner 2012 - can I do A551 and A554?**

No. If you are just doing the single award you must do A551 and A552.

### **What does "Plagiarism" mean?**

Plagiarism is when work is copied from someone else or from another source for example the internet. If you submit work which has been plagiarised you could get disqualified from the Manufacturing examination completely. In serious cases you could be disqualified from **all** of your GCSE examinations.

### **If I needed some welding done and my school does not have the facilities can I get it done elsewhere?**

Yes. This often happens **but** you must declare this very clearly in your portfolio giving full details of what has been done and by whom. You cannot be given credit for the welding (or any other process in similar circumstances) and must not expect it. But it may enable you to get the other parts of your making completed.

### **I am not very good at finishing things off. Will I fail if my product is not finished?**

No. Not necessarily. You will gain some credit but you will obviously not gain as many marks for incomplete work.

### **What happens if I am ill and cannot complete my course?**



If you are seriously ill and have a doctor's note the examination boards have different procedures to take this into account and you could still get your qualification. But if you just miss time from school or don't turn up to lessons that will not count and you will lose out.

### **What happens if I change schools during my course?**

Your work can be submitted by your new school even if they do not teach OCR Engineering. You will need to make sure that your new school knows the details of the specification you have been studying and that they have proof that all the work is your own. Your teacher from your old school would normally send your work to your new school with a covering note.

## **Unit A551 Developing and Applying Design Skills**

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### **How long should candidates spend on Unit A551 work?**

Centres are advised that candidate work submitted for this unit should represent no more than 20 hours for both the Full Course and Short Course option of entry.

### **How is Unit A551 graded and assessed?**

Unit A551 is part of the a short course and full course Work is internally assess and awarded in line with the marking criteria against assessment objectives 1, 2 and 3. A sample of work is selected for external moderation.

### **Should all candidates submit A551 work if they are on a Short of Full Course?**

Yes. Unit A551 is mandatory for the short and full course.

### **Can a candidate use a mixture of both electronic and paper based portfolios to submit Unit A551 work?**

No. Centres are advised that single candidates should be entered for either a repository (A551/01) OR an postal (A551/02) .

### **Can pupils change how they present their work after being entered?**

No. Candidates are entered for either a repository (A551/01) or postal (A551/02) this is the registered entry for June examination

### **Should Unit A551 be attempted before A553 as part of the Full Course J305?**

Product Design enables flexibility in the creative delivery and organisation of each unit: A551, A552, A553 and A554 for the Full Course You can take Unit A553 before Unit A551. However, you must observe the Liner terminal rule

### **Does work completed as part of Unit A551 need to then follow the same theme onto Unit A553?**

Each unit separate in terms of examination entry. Unit A551 and Unit A553 do not need to follow the same theme on this linear framework. The focus for each unit can be totally unique.

### **Are there any project choices candidates should avoid for Unit A551?**

There are themes for Unit A551 the specification for use as a starting point. These are available for adaptation to develop individual creativity and innovation amongst candidates.

Careful choice of projects will enable the most effective response to the Internal Assessment objectives. Projects considered unsuitable, restrictive and too general will deprive candidate the opportunity to access higher marks .

### **Do candidates have to produce a working product?**

Candidates are required to demonstrate their ideas through the use of modelling and should use a wide variety of communication methods.. Candidates should be encouraged to use a number of different materials, fabrics, ingredients or components to explore and develop their ideas

### **Is there a particular material focus for Unit A551?**

Candidates should be encouraged to explore a range materials that support their ideas. Resources, tools, equipment and facilities should form part of a typical Design and Technology department. Material areas should include Electronics, Food, Graphics, Resistant Materials and Textiles.

## **Unit A553 Making, testing and marketing products**

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### **How long should candidates spend on Unit A553 work?**

Centres are advised that candidate work submitted for this unit should represent no more than 20 hours.

### **Should all candidates submit A553 work if they are on a Short Course?**

A553 is a mandatory Controlled Assessment that only forms part of the GCSE.

### **Can a candidate use a mixture of both electronic and paper based portfolios to submit Unit A553 work?**

Candidates should be entered for either OCR repository (A553/01) OR postal (A553/02) Work should not be submitted as a combination between these options. Postal submissions can be paper or CD but not a combination of each for a single candidate.

### **Can you make a model for Unit A553?**

The product has to be a working prototype that can be evaluated in context.

### **Do candidates have to produce a working product?**

The product must be completed to a high quality and function as intended. The product should have working features that allows it to be tested in context.

### **Is there a particular material focus for Unit A553?**

Candidates should be encouraged to explore a range materials that support their ideas. Resources, tools, equipment and facilities should form part of a typical Design and Technology department. Material areas should include Electronics, Food, Graphics, Resistant Materials and Textiles.

### **It is allowed that staff may take the photos for Unit A553?**

Candidates should take ownership of their own work, explaining in detail the techniques and processes they have undertaken to construct the product. The final images of the finished product should be **annotated**, showing the quality of the product.

### **Where is the starting point for A553?**

You can start from anywhere for A553, that is the attraction. It could be from A551 or A552. It could even to continue from a KS3 project. Any product candidates have seen and would like to have a go at making.

## 5 Guidance on downloading Controlled Assessment task from Interchange

### Before you start

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Controlled Assessment materials will be available to download from OCR Interchange from June 2012.

In order to use Interchange for the first time, you just need to register your centre by returning the Interchange Agreement. This can be downloaded from the OCR website at <http://www.ocr.org.uk/interchange>

If your centre already has an Interchange user account, you will need to be assigned the 'Tutor / teacher' Interchange role to access Controlled Assessment materials. Your Interchange Centre Administrator can assign this for you.

## Step 1 – Log into Interchange

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Click on the following link <https://interchange.ocr.org.uk>

Enter your log in details



### Welcome

You can use Interchange to securely access candidate information and online services for all OCR qualifications, 24 hours a day.

New features will be added over the coming months. Please check the [OCR website](#) and your email for information.

#### Login

**Login ID:**  **(for centre users this will be your centre number)**

**Username:**

**Password:**  **(case sensitive)**

[Forgotten Your Password?](#)

### New User

To sign up please complete and return the [OCR Interchange Agreement \(118kb\)](#) to receive your login details.

## Step 2 – Navigate to Controlled Assessment materials area

Click on 'Coursework and tests'

Click on 'Controlled Assessment materials'

\*\* If you are unable to see either of these menu items then it is likely that you do not have the 'Tutor / teacher' role assigned to you.

The screenshot shows the OCR Interchange website. At the top, there is a header with the OCR logo and 'interchange' text, along with 'RECOGNISING ACHIEVEMENT' and navigation links for 'Help' and 'Log out'. Below the header, a breadcrumb trail indicates 'You are here: Home'. The main content area is divided into several sections:

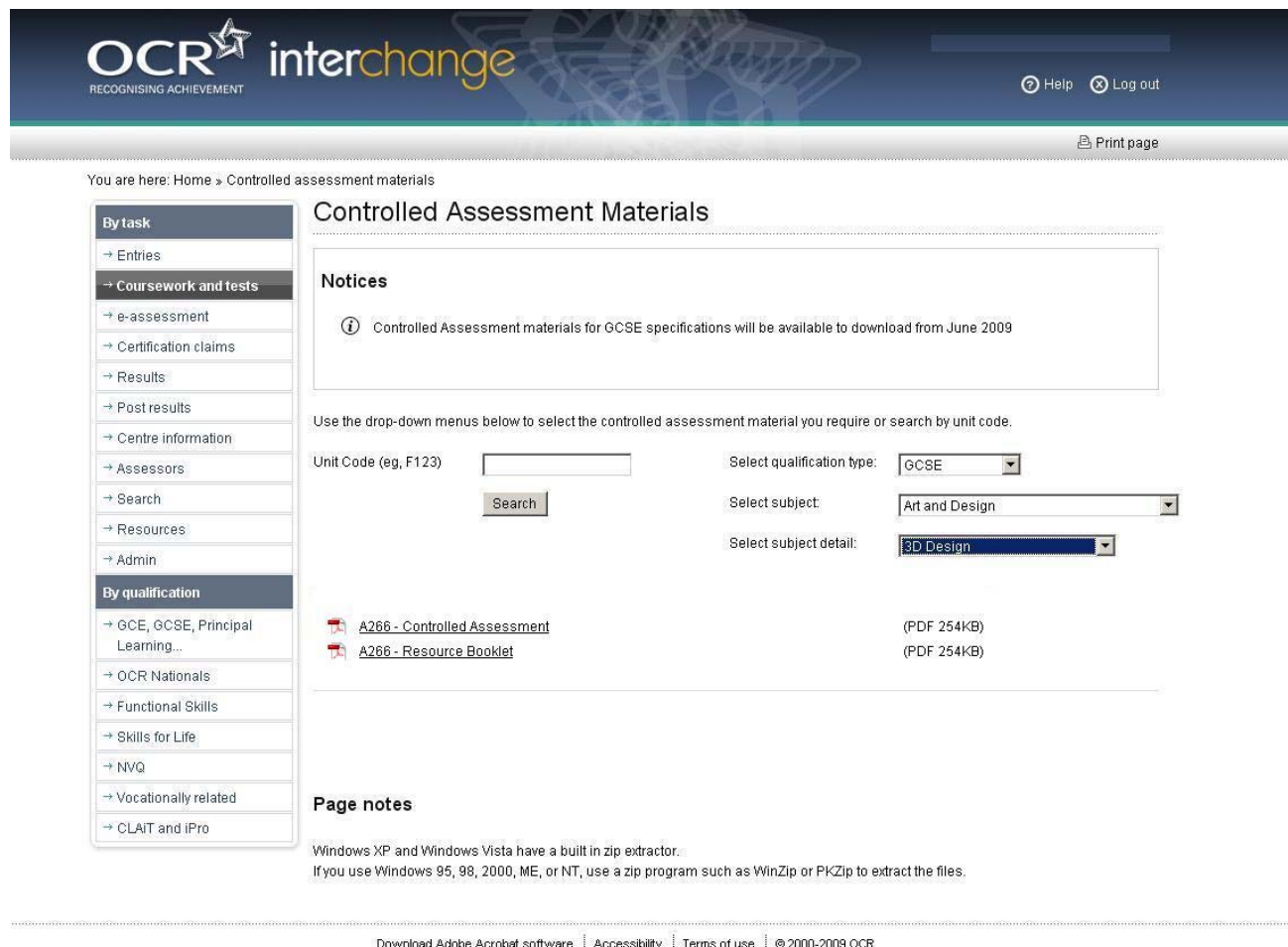
- By task:** A vertical list of links including 'Entries', 'Coursework and tests', 'e-assessment', 'Certification claims', 'Results', 'Post results', 'Centre information', 'Assessors', 'Search', 'Resources', and 'Admin'.
- By qualification:** A vertical list of links including 'GCE, GCSE, Principal Learning...', 'OCR Nationals', 'Functional Skills', 'Skills for Life', 'NVQ', 'Vocationally related', and 'CLAIT and iPro'.
- Welcome to Interchange:** A heading followed by a 'What's new?' section.
- Support material:** A sub-section with links for 'Controlled assessment materials' and 'Science co-ordinator materials'.
- Tests:** A sub-section with a link for 'Key Skills test invoices'.
- Moderation:** A sub-section with a link for 'OCR Repository'.
- Tell us what you think:** A section with a paragraph of text and a link to 'Send us your feedback to interchange@ocr.org.uk'.

## Step 3 – Search for materials

You can search for materials by unit code. Enter the unit code and click on the 'search' button.

Or, you can search for materials by subject information by selecting from the 'drop down' options.

All available documents will be displayed below the search.



**OCR interchange**  
RECOGNISING ACHIEVEMENT

Help Log out

Print page

You are here: Home » Controlled assessment materials

### Controlled Assessment Materials

**By task**

- Entries
- Coursework and tests
- e-assessment
- Certification claims
- Results
- Post results
- Centre information
- Assessors
- Search
- Resources
- Admin

**By qualification**

- GCE, GCSE, Principal Learning...
- OCR Nationals
- Functional Skills
- Skills for Life
- NVQ
- Vocationally related
- CLAIT and iPro

**Notices**

Controlled Assessment materials for GCSE specifications will be available to download from June 2009

Use the drop-down menus below to select the controlled assessment material you require or search by unit code.

Unit Code (eg, F123)

Select qualification type: GCSE

Select subject: Art and Design

Select subject detail: 3D Design

[A266 - Controlled Assessment](#) (PDF 254KB)

[A266 - Resource Booklet](#) (PDF 254KB)

**Page notes**

Windows XP and Windows Vista have a built in zip extractor.  
If you use Windows 95, 98, 2000, ME, or NT, use a zip program such as WinZip or PKZip to extract the files.

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## Step 4 – Open materials

Click on the document link, the document will open in your browser

Click on 'Save As' to save to a location of your choice.

The screenshot shows a web browser window with the address bar displaying <https://interchange>. The browser interface includes a menu bar (File, Edit, Go To, Favorites, Help), a toolbar with navigation and search icons, and a sidebar with 'Bookmarks', 'Layers', 'Pages', 'Attachments', and 'Comments' sections. The main content area displays a PDF document with the following text:

**OCR**  
RECOGNISING ACHIEVEMENT

**SPECIMEN**

General Certificate of Secondary Education **B562 CA**  
Geography B  
Unit B562: Geographical Enquiry  
Specimen Controlled Assessment Material

**INFORMATION FOR TEACHERS**

- The enclosed task is an example of possible areas of study
- Please refer to Section 3.3 and Section 5 of the Geography specification for further information concerning the task

This unit consists of two tasks, one is a fieldwork investigation of a hypothesis or question and the other is an issue investigation linked to one of 9 topics. Each candidate's submission should be no more than about 2000 words in total (approximately 1200 words for 'Fieldwork Focus' and 800 words for 'Geographical Investigation').

The maximum mark for these tasks is a total of 60

This document consists of 7 printed pages and 1 blank page.  
SP (SLM) T12103 © OCR 2008 500/4538/6 OCR is an exempt Charity

[Turn over



## Step 5 – Troubleshooting

If you search for an invalid unit code, the following error message will be displayed.



You are here: Home » Controlled assessment materials

- By task**
- Entries
- Coursework and tests**
- e-assessment
- Certification claims
- Results
- Post results
- Centre information
- Assessors
- Search
- Resources
- Admin
- By qualification**
- GCE, GCSE, Principal Learning...
- OCR Nationals
- Functional Skills
- Skills for Life
- NVQ
- Vocationally related
- CLAIT and iPro

### Controlled Assessment Materials

#### Notices


Use the drop-down menus below to select the controlled assessment material you require or search by unit code.

<b>Unit Code (eg, F123)</b>	<input type="text" value="8q6et"/>	Select qualification type:	-Please Select-
Invalid Unit Code entered		Select subject:	-Nothing to Select-
<input type="button" value="Search"/>		Select subject detail:	-Nothing to Select-

#### Page notes

Windows XP and Windows Vista have a built in zip extractor.  
If you use Windows 95, 98, 2000, ME, or NT, use a zip program such as WinZip or PKZip to extract the files.

If you search for a valid unit code but there is no document currently available, the following message will be displayed.

Help Log out  
Print page

You are here: Home » Controlled assessment materials

## Controlled Assessment Materials

**By task**

- Entries
- Coursework and tests**
- e-assessment
- Certification claims
- Results
- Post results
- Centre information
- Assessors
- Search
- Resources
- Admin

**By qualification**

- GCE, GCSE, Principal Learning...
- OCR Nationals
- Functional Skills
- Skills for Life
- NVQ
- Vocationally related
- CLAIT and IPro

### Notices

Use the drop-down menus below to select the controlled assessment material you require or search by unit code.

Unit Code (eg, F123)

Select qualification type:

Select subject:


Select subject detail:

No document available. Please check the unit code.

### Page notes

Windows XP and Windows Vista have a built in zip extractor.  
If you use Windows 95, 98, 2000, ME, or NT, use a zip program such as WinZip or PKZip to extract the files.

If you search via the 'drop down' menus but there is no document currently available, the following message will be displayed.



OCR interchange  
RECOGNISING ACHIEVEMENT

Help Log out

Print page

You are here: Home » Controlled assessment materials

## Controlled Assessment Materials

### Notices

Controlled Assessment materials for GCSE specifications will be available to download from June 2009

Use the drop-down menus below to select the controlled assessment material you require or search by unit code.

Unit Code (eg, F123)

Select qualification type:

Select subject:

Select subject detail:

No document available. Please check the search details.

### Page notes

Windows XP and Windows Vista have a built in zip extractor.  
If you use Windows 95, 98, 2000, ME, or NT, use a zip program such as WinZip or PKZip to extract the files.

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# 6 Guidance for the production of electronic Controlled Assessment

The materials produced for Controlled Assessment in Units A551 and A553 form a Controlled Assessment portfolio, stored electronically.

## Structure for evidence

A Controlled Assessment portfolio is a collection of folders and files containing the candidate's evidence. Folders should be organised in a structured way so that the evidence can be accessed easily by a teacher or moderator. This structure is commonly known as a folder tree. It would be helpful if the location of particular evidence is made clear by naming each file and folder appropriately and by use of an index, called 'Home Page.'

There should be a top level folder detailing the candidate's centre number, candidate number, surname and forename, together with the Unit code e.g. A551, so that the portfolio is clearly identified as the work of one candidate.

Each candidate produces evidence for the Controlled Assessment. The evidence for each element of the Controlled Assessment should be contained within a separate folder within the portfolio. Each of these folders is likely to contain separate files.

Each candidate's Controlled Assessment portfolio should be stored in a secure area on the centre network. Prior to submitting the Controlled Assessment portfolio to OCR, the centre should add a folder to the folder tree containing Controlled Assessment and summary forms.

## Data formats for evidence

In order to minimise software and hardware compatibility issues, it will be necessary to save candidates' work using an appropriate file format.

Candidates must use formats appropriate to the evidence that they are providing and appropriate to viewing for assessment and moderation. Open file formats or proprietary formats for which a downloadable reader or player is available are acceptable. Where this is not available, the file format is not acceptable.

Electronic Controlled Assessment is designed to give candidates an opportunity to demonstrate what they know, understand and can do using current technology. Candidates do not gain marks for using more sophisticated formats or for using a range of formats.

Evidence submitted is likely to be in the form of word-processed documents, PowerPoint presentations, digital photos and digital video.

To ensure compatibility, all files submitted must be in the formats listed below. Where new formats become available that might be acceptable, OCR will provide further guidance. OCR advises against changing the file format that the document was originally created in. It is the centre's responsibility to ensure that the electronic portfolios submitted for moderation are accessible to the moderator and fully represent the evidence available for each candidate.

## Accepted File Formats

### Movie formats for digital video evidence

MPEG (\*.mpg)

QuickTime movie (\*.mov)

Macromedia Shockwave (\*.aam)

Macromedia Shockwave (\*.dcr)

Flash (\*.swf)

Windows Media File (\*.wmf)

MPEG Video Layer 4 (\*.mp4)

### Audio or sound formats

MPEG Audio Layer 3 (\*.mp3)

### Graphics formats including photographic evidence

JPEG (\*.jpg)

Graphics file (\*.pcx)

MS bitmap (\*.bmp)

GIF images (\*.gif)

### Animation formats

Macromedia Flash (\*.fla)

### Structured markup formats

XML (\*.xml)

### Text formats

PDF (.pdf)

Comma Separated Values (.csv)

Rich text format (.rtf)

Text document (.txt)

### Microsoft Office suite

PowerPoint (.ppt)

Word (.doc)

Excel (.xls)

Visio (.vsd)

Project (.mpp)

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