

# FINANCE AND MANAGEMENT CASE STUDY

**Final Test of Professional Competence examination  
29 November 2006**

## QUESTIONS

### NOTES TO CANDIDATE

- (i) Answers to be prepared as on 29 November 2006 by Kim Cardine, Finance Manager of The Countess of Firth's Charitable Trust.
- (ii) The questions below are intended to test the candidate's understanding of the situation in the case.

### QUESTIONS

- 2. Prepare a report for the Trustees on the Trust's shops, in accordance with the Chief Executive's memorandum of 8 November 2006 (pages 2 - 3). (30%)
- 3. Prepare a report for the Trustees on the proposed holiday home replacement, in accordance with the memorandum from the Chief Executive dated 9 November 2006 (pages 5 - 6). (28%)
- 4. Prepare a memorandum to Stan Rarr, the Director of Appeals, in relation to the issues of recharges and Christmas cards in accordance with the Chief Executive's memorandum of 29 November (page 23). (22%)

