

<b>Unit Title</b>	<b>7 Financial providers and products</b>			<b>Unit Code</b>	<b>F246</b>	<b>Session</b>		<b>Year</b>		
<b>Centre Name</b>							<b>Centre Number</b>			
<b>Candidate Name</b>							<b>Candidate Number</b>			
<b>Evidence:</b> You produce an appropriate financial package to meet a customer's specific needs.										
<b>Criteria</b>			<b>Teacher Comment</b>				<b>Page No.</b>			
<p><b>AO1.1:</b> You identify the different financial needs of individuals and businesses, available financial providers and products, and the constraints that can impact on the provision of financial services; much of your evidence requires further clarification and elaboration; you demonstrate limited clarity and coherence with basic use of business terminology – errors of grammar, punctuation and spelling may be noticeable and intrusive;</p> <p style="text-align: right;"><b>[0 1 2 3 4 5]</b></p>	<p><b>AO1.2:</b> you demonstrate a sound understanding of the different financial needs of individuals and businesses, available financial providers and products, and the constraints that can impact on the provision of financial services; however, your evidence, at times, does not demonstrate sufficient depth; you demonstrate clarity and coherence with appropriate use of business terminology – there may be occasional errors of grammar, punctuation and spelling but these are not intrusive;</p> <p style="text-align: right;"><b>[6 7 8 9 10]</b></p>	<p><b>AO1.3:</b> you demonstrate a clear and comprehensive understanding of the different financial needs of individuals and businesses, available financial providers and products, and the constraints that can impact on the provision of financial services; your evidence displays both breadth and depth; you demonstrate clarity, coherence and fluency with effective and confident use of appropriate business terminology – there are few, if any, errors of grammar, punctuation and spelling.</p> <p style="text-align: right;"><b>[11 12 13 14 15]</b></p>					<b>Mark</b>			
<p><b>AO2.1:</b> Your financial package is over-theoretical with only a basic attempt to apply it to the needs of the given context;</p> <p style="text-align: right;"><b>[0 1 2 3 4 5]</b></p>	<p><b>AO2.2:</b> you apply your financial package to the needs of the given context;</p> <p style="text-align: right;"><b>[6 7 8 9 10]</b></p>	<p><b>AO2.3:</b> you target your financial package to the specific needs of the given context.</p> <p style="text-align: right;"><b>[11 12 13 14]</b></p>					<b>Mark</b>			

Criteria			Teacher Comment	Page No.		
<p><b>AO3.1:</b> Your analysis and interpretation of your research is limited in scope and does little to inform the development of the financial package;</p> <p style="text-align: right;"><b>[0 1 2 3 4]</b></p>	<p><b>AO3.2:</b> your analysis and interpretation of your research is sound, informing the development of the financial package;</p> <p style="text-align: right;"><b>[5 6 7 8]</b></p>	<p><b>AO3.3:</b> your analysis and interpretation of your research is thorough and comprehensive and there is an extensive focus on targeting your research and analysis into the development of the financial package.</p> <p style="text-align: right;"><b>[9 10 11 12]</b></p>	<table border="1"> <tr> <td style="text-align: center;">Mark</td> </tr> <tr> <td style="height: 20px;"></td> </tr> </table>	Mark		
Mark						
<p><b>AO4.1:</b> You make weak judgements on the effectiveness of the financial package you have created in the event of a future change in circumstances for your customer, with little or no attempt to offer supporting evidence;</p> <p style="text-align: right;"><b>[0 1 2 3]</b></p>	<p><b>AO4.2:</b> you make appropriate judgements on the effectiveness of the financial package you have created in the event of a future change in circumstances for your customer, supported by an attempt to construct reasoned arguments;</p> <p style="text-align: right;"><b>[4 5 6]</b></p>	<p><b>AO4.3:</b> you make appropriate, realistic judgements on the effectiveness of the financial package you have created in the event of a future change in circumstances for your customer, supported by strong evidence and reasoned, logical arguments.</p> <p style="text-align: right;"><b>[7 8 9]</b></p>	<table border="1"> <tr> <td style="text-align: center;">Mark</td> </tr> <tr> <td style="height: 20px;"></td> </tr> </table>	Mark		
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<b>Total/50</b>						
If this work is a re-sit, please tick <input type="checkbox"/>	Session and Year of previous submission		Please tick to indicate this work has been standardised internally <input type="checkbox"/>			

Please note: This form may be updated on an annual basis. The current version of this form will be available on the OCR website ([www.ocr.org.uk](http://www.ocr.org.uk)).  
The completed Centre Authentication form CCS160 must accompany the MS1 when it is sent to the moderator.

### Guidance on Completion of this Form

- 1 **One** sheet should be used for each candidate.
- 2 Please ensure that the appropriate boxes at the top of the form are completed.
- 3 Please enter *specific* page numbers where evidence can be found in the portfolio, and where possible, indicate to which part of the text in the mark band the evidence relates.
- 4 Circle the mark awarded for each strand of the marking criteria in the appropriate box and also enter the circled mark in the final column.
- 5 Add the marks for the strands together to give a total out of 50. Enter this total in the relevant box.