

Unit Title	7 Financial providers and products			Unit Code	F246	Session		Year		
Centre Name							Centre Number			
Candidate Name							Candidate Number			
Evidence: You produce an appropriate financial package to meet a customer's specific needs.										
Criteria			Teacher Comment				Page No.			
<p>AO1.1: You identify the different financial needs of individuals and businesses, available financial providers and products, and the constraints that can impact on the provision of financial services; much of your evidence requires further clarification and elaboration; you demonstrate limited clarity and coherence with basic use of business terminology – errors of grammar, punctuation and spelling may be noticeable and intrusive;</p> <p style="text-align: right;">[0 1 2 3 4 5]</p>	<p>AO1.2: you demonstrate a sound understanding of the different financial needs of individuals and businesses, available financial providers and products, and the constraints that can impact on the provision of financial services; however, your evidence, at times, does not demonstrate sufficient depth; you demonstrate clarity and coherence with appropriate use of business terminology – there may be occasional errors of grammar, punctuation and spelling but these are not intrusive;</p> <p style="text-align: right;">[6 7 8 9 10]</p>	<p>AO1.3: you demonstrate a clear and comprehensive understanding of the different financial needs of individuals and businesses, available financial providers and products, and the constraints that can impact on the provision of financial services; your evidence displays both breadth and depth; you demonstrate clarity, coherence and fluency with effective and confident use of appropriate business terminology – there are few, if any, errors of grammar, punctuation and spelling.</p> <p style="text-align: right;">[11 12 13 14 15]</p>					Mark			
<p>AO2.1: Your financial package is over-theoretical with only a basic attempt to apply it to the needs of the given context;</p> <p style="text-align: right;">[0 1 2 3 4 5]</p>	<p>AO2.2: you apply your financial package to the needs of the given context;</p> <p style="text-align: right;">[6 7 8 9 10]</p>	<p>AO2.3: you target your financial package to the specific needs of the given context.</p> <p style="text-align: right;">[11 12 13 14]</p>					Mark			

Criteria			Teacher Comment	Page No.
<p>AO3.1: Your analysis and interpretation of your research is limited in scope and does little to inform the development of the financial package;</p> <p style="text-align: right;">[0 1 2 3 4]</p>	<p>AO3.2: your analysis and interpretation of your research is sound, informing the development of the financial package;</p> <p style="text-align: right;">[5 6 7 8]</p>	<p>AO3.3: your analysis and interpretation of your research is thorough and comprehensive and there is an extensive focus on targeting your research and analysis into the development of the financial package.</p> <p style="text-align: right;">[9 10 11 12]</p>		
<p>AO4.1: You make weak judgements on the effectiveness of the financial package you have created in the event of a future change in circumstances for your customer, with little or no attempt to offer supporting evidence;</p> <p style="text-align: right;">[0 1 2 3]</p>	<p>AO4.2: you make appropriate judgements on the effectiveness of the financial package you have created in the event of a future change in circumstances for your customer, supported by an attempt to construct reasoned arguments;</p> <p style="text-align: right;">[4 5 6]</p>	<p>AO4.3: you make appropriate, realistic judgements on the effectiveness of the financial package you have created in the event of a future change in circumstances for your customer, supported by strong evidence and reasoned, logical arguments.</p> <p style="text-align: right;">[7 8 9]</p>		
Total/50				
If this work is a re-sit, please tick	Session and Year of previous submission			Please tick to indicate this work has been standardised internally

Please note: This form may be updated on an annual basis. The current version of this form will be available on the OCR website (www.ocr.org.uk).
The completed Centre Authentication form CCS160 must accompany the MS1 when it is sent to the moderator.

Guidance on Completion of this Form

- 1 **One** sheet should be used for each candidate.
- 2 Please ensure that the appropriate boxes at the top of the form are completed.
- 3 Please enter *specific* page numbers where evidence can be found in the portfolio, and where possible, indicate to which part of the text in the mark band the evidence relates.
- 4 Circle the mark awarded for each strand of the marking criteria in the appropriate box and also enter the circled mark in the final column.
- 5 Add the marks for the strands together to give a total out of 50. Enter this total in the relevant box.