

## Student Bounty.com Tax Return 2009

Tax year 6 April 2008 to 5 April 2009

UTR Tax reference Employer reference

HM Revenue & Customs office address

Issue address

Mr. Adam Wasp.

Telephone

For Reference

### Your Tax Return

This Notice requires you, by law, to make a return of your taxable income and capital gains, and any documents requested, for the year from 6 April 2008 to 5 April 2009.

### Deadlines

We must receive your Tax Return by either:

- 31 October 2009 if you are going to send us a paper Return, or
- 31 January 2010 if you are going to file online.

Please note the new filing date for paper Returns.

You will be charged a £100 penalty if your Tax Return is received after the appropriate deadline. If you pay late you will be charged interest and possibly a surcharge.

To file online, go to www.hmrc.gov.uk and under do it online select Self Assessment.

### How to fill in this form

This form is designed to be read by machine - please follow the rules below so that the Tax Return is read correctly.

Use black ink and capital letters Cross out any mistakes and write the correct information below ANYBANK Please round up tax paid: 4 7 0 1 £4,700.21 would be £4701

- · Enter your figures in whole pounds ignore the pence. Round down income and round up expenses and tax paid - it is to your benefit.
- If a box does not apply, please leave it blank do not strike through empty boxes or write anything else.

### Starting your Tax Return

Before you start to fill it in, look through your Tax Return to make sure there is a section for all your income and claims - you may need some separate supplementary pages (see page TR 2 and pages TRG 2 to 6 of the Tax Return guide), if you need help please use the guide, phone the number above or 0845 9000 444, or go to www.hmrc.gov.uk

### Your personal details

3 Your contact phone number
Same to the state of the state
4 Your National Insurance number - leave blank if the correct
number is shown above as your Tax Reference
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## What makes up your Tax Return

To make a **complete** return of your taxable income and gains for the year to 5 April 2009 you may need to complete some **separate supplementary pages**. Answer the following questions by putting 'X' in the 'Yes' or 'No' box.

If you were an employee director, office holder or agency worker in the year to 5 April 2009, do you need to complete Employment pages? Please read pages TRG 2 and TRG 3 of the guide before answering.  Fill in a separate Employment page for each employment, directorship etc, for which you need to complete an Employment page and say how many pages you are completing.  Yes X No Number 1  2 Self-employment Did you work for yourself (on your 'own account' or in self-employment) in the year to 5 April 2009? (Answer Yes if you were a 'Name' at Lloyds') Fill in a separate Self-employment page for each business and say how many pages you are completing.  Yes No X Number  3 Partnership Were you in partnership? Fill in a separate Partnership page for each partnership you were a partner in and say how many pages you are completing.  Yes No X Number  4 UK property Did you receive any income from UK property (including rents and other income from land you own or lease out)?  Yes No X  Foreign If you:  • received any foreign income, or income gains;  • have, or could have, received (in the widest sense) income, or a capital payment or benefit from a person abroad as a result of any transfer of assets;  • want to claim relief for foreign tax paid; olease read the notes on pages TRG 3 and 4 to decide if	Did you receive, or do we consider you to have received, income from a trust, settlement or a deceased person's estate?  Yes No X  7 Capital gains summary  If you disposed of any chargeable assets (including, for example, stocks, shares, units in a unit trust, land and property, goodwill in a business), or had any chargeable gains, or you wish to claim an allowable loss or make any other claim or election, read pages TRG 5 of the guide to decide if you have to fill in the Capital gains summary page?  Yes No X  8 Residence, remittance basis etc  Were you, for all or part of the year to 5 April 2009, one or more of the following—not resident, not ordinarily resident or not domiciled in the UK and claiming the remittance basis; or dual resident in the UK and another country?  Yes No X  9 Supplementary pages  If you answered Yes to any of Questions 1 to 8, please check to see if, within this return, there is a page dealing with that kind of income etc. If there is not, you will need separate supplementary pages. Do you need to get and complete extra loose supplementary pages?  Yes No X  If 'Yes' you can go to www.hmrc.gov.uk to download them, or ring 0845 9000 404 and ask us for the relevant page.  Some less common kinds of income and tax reliefs (not covered by Questions 1 to 8), and details of tax avoidance schemes, should be returned on the Additional information pages parlosed in the Tax Return pack Dovers pend to
Do you need to complete the <i>Foreign</i> page?  Yes No X	Yes No X

### income

### UK interest etc and dividends

UK bank, building society, unit trust, etc interest/amount which has been taxed already – the net amount after tax	4 Dividends from authorised unit trusts and open-ended investment companies - do not include the tax credit. PIDs go in box 15 below
2 Untaxed UK interest etc (amounts that have not been taxed at all) - the total amount  E	5 Foreign dividends (up to £300) - the amount in sterling after foreign tax was taken off. Do not include this amount in the Foreign pages
3 Dividends from UK companies – do not include the tax credit. Property Income Dividends (PIDs) go in box 15 below	6 Tax taken off foreign dividends (the sterling equivalent)
11111240.00	
UK pensions, annuities and other State benef	its received
7 State Pension – the amount due for the year (not the weekly amount)	11 Tax taken off box 10
8 State Pension lump sum	Taxable Incapacity Benefit - the total amount before tax  was taken off  £ 0 0
9 Tax taken off box 8	Databally As a last by Jan M. Maria Planick
E FOO	13   Tax taken off box 12
Pensions (other than State Pension), retirement annuities and taxable triviality payments – give details of the payers, amounts paid and tax deducted in box 19 on page TR 6	14 Total of any other taxable State Pensions and benefits
Other UK income not included on supplement	tary pager
	on supplementary pages. Share schemes, gilts, stock dividends.
15 Other taxable income - before expenses and tax taken off	18 Benefit from pre-owned assets - read page TRG 14 of the guide
	19 Description of boxes 15 and 18 income – <i>if there is not</i>
16 Total amount of allowable expenses – read page TRG 13 of the guide	enough space here please give details in the Any other information box on page TR 6

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Married couple's allowance (if you or your spouse or civil partner were born before 6 April 1935) and other less common reliefs are on the *Additional information* pages, enclosed in the Tax Return pack.

### Paying into registered pension schemes and overseas pension schemes

Do not include payments you make to your employer's pension scheme which are deducted from your pay before tax or payments made by your employer. Boxes to return pension savings tax charges and taxable lump sums from overseas pensions schemes are on the *Additional information* pages.

Payments to registered pension schemes where basic rate tax relief will be claimed by your pension provider (called 'relief at source'). Enter the payments and basic rate tax	Payments to your employer's scheme which were not deducted from your pay before tax
	<u> </u>
Payments to a retirement annuity contract where basic rate tax relief will not be claimed by your provider	Payments to an overseas pension scheme which is not UK-registered which are eligible for tax relief and were deducted from your pay before tax
E	
naritable giving	
Gift Aid payments made in the year to 5 April 2009	8 Gift Aid payments made after 5 April 2009 but to be treated as if made in the year to 5 April 2009 - read page TRG 18 of the guide
6 Total of any one-off' payments in box 5	
	9 Value of any shares or securities gifted to charity
7 Gift Aid payments made in the year to 5 April 2009 but treated as if made in the year to 5 April 2008 - read page TRG 17 of the quide	10 Value of any land and buildings gifted to charity
£ 100	
ind person's allowance	
If you are registered blind on a local authority or other register, put 'X' in the box	13 If you want your spouse's, or civil partner's, surplus allowance, put 'X' in the box
2 Enter the name of the local authority or other register	14 If you want your spouse, or civil partner, to have your surplus allowance, put 'X' in the box
rvice companies	

### Finishing your Tax Return

Calculating your tax – if we receive your Tax Return by 31 October 2009, or if you file online, we will do the calculation for you and tell you how much you have to pay (or what your repayment will be) before 31 January 2010.

But if you want to calculate your tax ask us for the *Tax calculation summary* pages and *notes*. The *notes* will help you work out any tax due or repayable, and if payments on account are necessary.

### Tax refunded or set-off

I If you have had any 2008-09 Income.		

### If you have not paid enough tax

Use the payslip at the foot of your next statement (or reminder) from us to pay any tax due.

2 If you owe tax for 2008-09 and have a PAYE tax code, we	3 If you are likely to owe tax for 2009-10 on income other
will try to collect the tax due (if less than £2,000) through	than employed earnings or pensions, and you do not want us
your tax code for 2010–11, unless you put 'X' in the box	to use your 2009-10 PAYE tax code to collect that tax during
	the year, put 'X' in the box - read page TRG 20 of the guide

### If you have paid too much tax

We will repay direct to your bank or building society account - this is the safest and quickest method. Tell us where you would like any repayment to be made by filling in boxes 4 to 13.

If you would like us to send some, or all, of your repayment to charity please use the *Giving your tax repayment to charity* form in your Tax Return pack.

4 Name of bank or building society	If you have entered a nominee's name in box 5, put 'X in the box
S Name of account holder (or nominee)	II If your nominee is your tax adviser, put X' in the box
	12 Nominees address
6 Branch sort code	
7 Account number	and postcode
8 Building society reference number	
	14 To authorise your nominee to receive any repayment, you must sign in the box. A photocopy of your signature will not do
9 If you do not have a bank or building society according or if you want a cheque to be sent to you or to you nominee, put 'X' in the box	unt.

	S
	The first line of their address and the postcode
	CATE
our tax adviser, if you have one	
	The first line of their address and the postcode
16 Their phone number	
	18 The reference your adviser uses for you
Any other information	
19 Please give any other information in this space	
iigning your form and sending it back	
20 If this Tax Return contains provisional or estimated 21 figures, put 'X' in the box	<ul> <li>If you are enclosing separate supplementary pages, put X' in the box</li> </ul>
22 If you give false information, you may have to pay financial penaltie  The information I have given on this Tax Return and any supplement	
knowledge and belief	Date <i>DD MM YYYY</i>
Signature Ham Wasp	25 10 2009
23 If you have signed on behalf of someone else, enter the	5 If you filled in boxes 23 and 24 enter your name
capacity. For example, executor, receiver	
24 Enter the name of the person you have signed for 24	6 and your address



	Still
⊋ \ HM Revenue	<b>Employment</b> Tax year 6 April 2008 to 5 April 2009
& Customs	Tax year 6 April 2008 to 5 April 2009
Yourname Adam Wasp	Your unique taxpayer reference (UTR)
mplete an <i>Employment</i> page for each	employment or directorship
Pay from this employment - the total from your P45 or P60 - before tax was taken off	5 Your employer's name Bee - Sting dimuked
2 UK tax taken off pay in box T	6 If you were a company director, put 'X' in the box
Tips and other payments not on your P60 - read page EN 3 of the notes	7 And, if the company was a close company, put 'X' in the box - read page EN 3 of the notes
4 PAYE tax reference of your employer (on your P45/P60)	8 If you are a part-time teacher in England and Wales and are on the Repayment of Teachers' Loans Scheme for this employment, put 'X' in the box
enefits from your employment - use your fo	
9 Company cars and vans - the total cash equivalent amount	Goods and other assets provided by your employer     the total value or amount
[E] [3020·00]	al410,1010
Fuel for company cars and vans - the total cash equivalent' amount	Accommodation provided by your employer - the total value or amount
£ 250·00	
Private medical and dental insurance - the total 'cash equivalent' amount	15 Other benefits (including interest-free and low interest loans) – the total cash equivalent amount
£ 650.00	E 5130.00
2 Vouchers, credit cards and excess mileage allowance	16 Expenses payments received and balancing charges
nployment expenses	
7 Business travel and subsistence expenses	19 Professional fees and subscriptions  E 0 0
18 Fixed deductions for expenses.	20 Other expenses and capital allowances

1000

Shares schemes, employment lump sums, compensation, deductions and Seafarers' Earnings Deduction are on the Additional information pages enclosed in the Tax Return pack

### Second employment

Pay from this employment - the tota     before tax was taken off	Lfrom your P45 or P60 5	Your employer	's name	
2 Tax taken off pay in box 1				
E	•[i][()	If you were a c	ompany director	r, put 'X' in the box
Tips and other payments not on your				e company, put X' in the b
of the notes	.00		I 3 of the notes	е сопрату, рас х птаге о
DAVE have after one of visite amelianor	(operous DAS/DEO)			
PAYE tax reference of your employer	(dirydd 743780)	are on the Rep	ayment of Teacl	n England and Wales and ners' Loans Scheme for this
		employment, p	out X in the box	
nefits from your employm	ient - use your form	PTID (or ed	nuvalent u	ntormationi
<del>-</del>	sh 13			ed by your employer
Company cars and vans - the total ca	generated in grant minimals.		er assets provide	ed by your employer
Company cars and vans - the total ca	sh 13	Goods and oth	er assets provide	
Company cars and vans - the total carequivalent amount	•[0]0	Goods and oth	er assets provide ue or amount on provided by y	ed by your employer
Company cars and vans - the total carequivalent amount  Euclidean Company cars and vans - the equivalent amount	•[0]0	Goods and oth  - the total value  E  Accommodation	er assets provide ue or amount on provided by y	ed by your employer
Company cars and vans - the total carequivalent amount  Eucl for company cars and vans - the equivalent amount  E	• [0] [0] total cash	Goods and oth  the total value  Accommodation  value or amough  Other benefits	er assets provide ie of amount on provided by y nt	ed by your employer  i 0 0  our employer - the total  est-free and low interest
Company cars and vans - the total carequivalent amount  Eucl for company cars and vans - the equivalent amount  End Private medical and dental insurance	* 0 0 14 * 0 10 * 14 * 15	Goods and oth  - the total value  Accommodation value or amount  Other benefits loans) - the total	er assets provide ne of amount on provided by yout (including interes	ed by your employer
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Company cars and vans - the total carequivalent amount  Fuel for company cars and vans - the equivalent amount  Private medical and dental insurance cash equivalent amount  L  Vouchers, credit cards and excess mile  fully become a cash expenses  Business travel and subsistence expenses	* 0 0 0 14  * 0 0 0 15  * 0 0 0 15  * 0 0 0 16  * 0 0 0 16	Goods and oth  - the total value  £	er assets provide ie of amount in provided by yout (including interestal cash equivale)	ed by your employer  • 0 0  our employer = the total  • 0 0  est-free and low interest ent amount  • 0 0  nd balancing charges  • 0 0
Company cars and vans - the total carequivalent' amount  Equivalent' amount  Fruet for company cars and vans - the equivalent' amount  Private medical and dental insurance cash equivalent' amount  Vouchers, credit cards and excess mile  Equivalent expenses  Business travel and subsistence expenses	• 0 0 0 14 • 0 0 0 15 • 10 0 15 • 10 0 16 • 10 0 16 • 10 0 16 • 10 0 17 • 18	Goods and oth  - the total value  Accommodation value or amous  P. Other benefits loans) - the tot  Expenses paym  F. Order benefits  Professional fe	er assets provide ie of amount in provided by yout (including interestal cash equivale)	ed by your employer